

**City of Meadows Place
Debt Transparency Report
as of September 30, 2020**

| | |
|----------------|--|
| Type of Entity | City |
| Address | One Trojan Place |
| City | Meadows Place |
| Zip | 77477 |
| County | Fort Bend |
| Telephone | (281) 983-2950 |
| Contact | Mr. Charles Jessup, IV |
| Title | Mayor |
| Email | mayor@cityofmeadowsplace.org |

| | |
|------------------------------|-------------|
| Issuer Credit Ratings | <u>G.O.</u> |
| S&P | AA+ |

Outstanding Debt Obligations

| Title | Secured by Ad Valorem Tax (Yes/No) | Original Par Amount | Principal Outstanding | Interest To Maturity | Total Principal & Interest to Maturity | Final Maturity Date | New Project Proceeds Received from Issue | Proceeds Spent | Proceeds Unspent |
|---|------------------------------------|---------------------|-----------------------|----------------------|--|---------------------|--|----------------|------------------|
| General Obligation Refunding Bonds, Series 2010 | y | 2,940,000 | - | - | - | 03/15/2020 | None | - | - |
| Total - All Debt Issues | | | \$ - | \$ - | \$ - | | \$ - | \$ - | \$ - |
| Total - Secured by Ad Valorem Tax | | | \$ - | \$ - | \$ - | | | | |

Authorized But Unissued Debt

| Purpose | Date Authorized | Amount Authorized | Amount Issued | Unissued Balance |
|-----------------|-----------------|-------------------|---------------|------------------|
| Water and Sewer | 09/18/1999 | \$ 6,450,000 | \$ 3,745,565 | \$ 2,704,435 |

Breakdown: Secured by Ad Valorem Tax

| Repayment Sources: | Principal Outstanding | Interest To Maturity | Total Principal & Interest to Maturity |
|--|-----------------------|----------------------|--|
| Ad Valorem Tax * | \$ - | \$ - | \$ - |
| Water & Sewer System | - | - | - |
| Total - Secured by Ad Valorem Tax | \$ - | \$ - | \$ - |

Per Capita: Secured by Ad Valorem Tax

Population: 4,660 Source: 2010 US Census

| Title | Principal Outstanding | Interest To Maturity | Total Principal & Interest to Maturity |
|---|-----------------------|----------------------|--|
| General Obligation Refunding Bonds, Series 2010 | - | - | - |
| * Repayment by Ad Valorem Tax / Per Capita | \$ - | \$ - | \$ - |

Notes: