

**City of Meadows Place
Debt Transparency Report
as of September 30, 2018**

Type of Entity	City
Address	One Trojan Place
City	Meadows Place
Zip	77477
County	Fort Bend
Telephone	(281) 983-2950
Contact	Mr. Charles Jessup, IV
Title	Mayor
Email	mayor@cityofmeadowsplace.org

Issuer Credit Ratings	<u>G.O.</u>	<u>Revenue</u>	<u>Revenue</u>
Moody's	Aa3		
S&P	AA+		

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal		Total Principal & Interest to Maturity		Final Maturity Date	New Project		
			Outstanding	Interest To Maturity	Interest to Maturity	Proceeds Received from Issue		Proceeds Spent	Proceeds Unspent	
General Obligation Bonds, Series 2005	y	\$ 1,295,000	\$ 405,000	\$ 43,817	\$ 448,817	03/15/2023	\$ 1,256,595	\$ 1,256,595	\$ -	
General Obligation Refunding Bonds, Series 2010	y	2,940,000	555,000	22,100	577,100	03/15/2020	None		-	
Total - All Debt Issues			\$ 960,000	\$ 65,917	\$ 1,025,917		\$ 1,256,595	\$ 1,256,595	\$ -	
Total - Secured by Ad Valorem Tax			\$ 960,000	\$ 65,917	\$ 1,025,917					

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
Water and Sewer	09/18/1999	\$ 6,450,000	\$ 3,745,565	\$ 2,704,435

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal		Total Principal & Interest to Maturity	
	Outstanding	Interest To Maturity	Interest to Maturity	
Ad Valorem Tax *	\$ 960,000	\$ 65,917	\$ 1,025,917	
Water & Sewer System				-
Total - Secured by Ad Valorem Tax	\$ 960,000	\$ 65,917	\$ 1,025,917	

Per Capita: Secured by Ad Valorem Tax

Population: 4,660 Source: 2010 US Census

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
General Obligation Bonds, Series 2005	\$ 405,000	\$ 43,817	\$ 448,817
General Obligation Refunding Bonds, Series 2010	555,000	22,100	577,100
	\$ 960,000.00	\$ 65,917.00	\$ 1,025,917.00
* Repayment by Ad Valorem Tax	\$ 206.01	\$ 14.15	\$ 220.15

Notes: