

City of Meadows Place
Debt Transparency Report
as of September 30, 2017

Type of Entity	City
Address	One Trojan Place
City	Meadows Place
Zip	77477
County	Fort Bend
Telephone	(281) 983-2950
Contact	Mr. Charles Jessup, IV
Title	Mayor
Email	mayor@cityofmeadowsplace.org

Issuer Credit Ratings	<u>G.O.</u>	<u>Revenue</u>	<u>Revenue</u>
Moody's	Aa3		
Fitch			
S&P	AA		

Outstanding Debt Obligations

Title	Secured by Ad Valorem Tax (Yes/No)	Original Par Amount	Principal		Total Principal & Interest to Maturity	Final Maturity Date	New Project		
			Outstanding	Interest To Maturity			Proceeds Received from Issue	Proceeds Spent	Proceeds Unspent
General Obligation Bonds, Series 2005	y	\$ 1,295,000	\$ 475,000	\$ 61,922	\$ 536,922	03/15/2023	\$ 1,256,595	\$ 1,256,595	\$ -
General Obligation Refunding Bonds, Series 2010	y	2,940,000	835,000	49,900	884,900	03/15/2020	None	-	-
					-				
Total - All Debt Issues			\$ 1,310,000	\$ 111,822	\$ 1,421,822		\$ 1,256,595	\$ 1,256,595	\$ -
Total - Secured by Ad Valorem Tax			\$ 1,310,000	\$ 111,822	\$ 1,421,822				

Authorized But Unissued Debt

Purpose	Date Authorized	Amount Authorized	Amount Issued	Unissued Balance
None			\$ -	\$ -

Breakdown: Secured by Ad Valorem Tax

Repayment Sources:	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
Ad Valorem Tax *	\$ 1,310,000	\$ 111,822	\$ 1,421,822
Water & Sewer System			-
Total - Secured by Ad Valorem Tax	\$ 1,310,000	\$ 111,822	\$ 1,421,822

Per Capita: Secured by Ad Valorem Tax

Population: 4,660 Source: 2010 US Census

Title	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity
General Obligation Bonds, Series 2005	\$ 475,000	\$ 61,922	\$ 536,922
General Obligation Refunding Bonds, Series 2010	835,000	49,900	884,900
	\$ 1,310,000.00	\$ 111,822.00	\$ 1,421,822.00
* Repayment by Ad Valorem Tax	\$ 281.12	\$ 24.00	\$ 305.11

Notes: