

**City of Meadows Place  
Debt Transparency Report  
as of September 30, 2016**

|                |  |
|----------------|--|
| Type of Entity | City   |
| Address        | One Troyan Place   |
| City           | Meadows Place  |
| Zip            | 77477  |
| County         | Fort Bend  |
| Telephone      | (281) 983-2950   |
| Contact        | Mr. Charles Jessup   |
| Title          | Mayor  |
| Email          | <a href="mailto:mayor@cityofmeadowsplace.org">mayor@cityofmeadowsplace.org</a> |

| <u>Issuer Credit Ratings</u> | <u>G.O.</u> | <u>Revenue</u> | <u>Revenue</u> |
|------------------------------|-------------|----------------|----------------|
| Moody's                      | Aa3         |                |                |
| Fitch                        |             |                |                |
| S&P                          | AA          |                |                |

**Outstanding Debt Obligations**

| <u>Title</u>                                    | <u>Secured by Ad Valorem Tax (Yes/No)</u> | <u>Original Par Amount</u> | <u>Principal Outstanding</u> | <u>Interest To Maturity</u> | <u>Total Principal &amp; Interest to Maturity</u> | <u>Final Maturity Date</u> | <u>New Project Proceeds Received from Issue</u> | <u>Proceeds Spent</u> | <u>Proceeds Unspent</u> |
|---|---|----------------------------|------------------------------|-----------------------------|---|----------------------------|---|-----------------------|-------------------------|
| General Obligation Bonds, Series 2005           | y   | \$ 1,295,000               | \$ 540,000                   | \$ 82,695                   | \$ 622,695  | 03/15/2023                 | \$ 1,256,595                                    | \$ 1,256,595          | \$ -                    |
| General Obligation Refunding Bonds, Series 2010 | y   | 2,940,000                  | 1,120,000                    | 89,000                      | 1,209,000   | 03/15/2020                 | None  |                       | -                       |
| <b>Total - All Debt Issues</b>                  |   |                            | <b>\$ 1,660,000</b>          | <b>\$ 171,695</b>           | <b>\$ 1,831,695</b>                               |                            | <b>\$ 1,256,595</b>                             | <b>\$ 1,256,595</b>   | <b>\$ -</b>             |
| <b>Total - Secured by Ad Valorem Tax</b>        |   |                            | <b>\$ 1,660,000</b>          | <b>\$ 171,695</b>           | <b>\$ 1,831,695</b>                               |                            |   |                       |                         |

**Authorized But Unissued Debt**

| <u>Purpose</u> | <u>Date Authorized</u> | <u>Amount Authorized</u> | <u>Amount Issued</u> | <u>Unissued Balance</u> |
|----------------|------------------------|--------------------------|----------------------|-------------------------|
| None           |                        |                          |                      | \$ -                    |

**Breakdown: Secured by Ad Valorem Tax**

| <u>Repayment Sources:</u>                | <u>Principal Outstanding</u> | <u>Interest To Maturity</u> | <u>Total Principal &amp; Interest to Maturity</u> |
|--|------------------------------|-----------------------------|---|
| Ad Valorem Tax *                         | \$ 1,660,000                 | \$ 171,695                  | \$ 1,831,695                                      |
| Water & Sewer System                     |                              |                             | -   |
| <b>Total - Secured by Ad Valorem Tax</b> | <b>\$ 1,660,000</b>          | <b>\$ 171,695</b>           | <b>\$ 1,831,695</b>                               |

**Per Capita: Secured by Ad Valorem Tax**

Population: 4,660 Source: 2010 US Census

| <u>Title</u>                                    | <u>Principal Outstanding</u> | <u>Interest To Maturity</u> | <u>Total Principal &amp; Interest to Maturity</u> |
|---|------------------------------|-----------------------------|---|
| General Obligation Bonds, Series 2005           | \$ 540,000                   | \$ 82,695                   | \$ 622,695  |
| General Obligation Refunding Bonds, Series 2010 | 1,120,000                    | 89,000                      | 1,209,000   |
|   | <b>\$ 1,660,000.00</b>       | <b>\$ 171,695.00</b>        | <b>\$ 1,831,695.00</b>                            |
| <b>* Repayment by Ad Valorem Tax</b>            | <b>\$ 356.22</b>             | <b>\$ 36.84</b>             | <b>\$ 393.07</b>                                  |